





Central article maintenance, individual price lists and personalized quotation generation in just a few clicks.

Description

With the sellify offer configurator, you create and send individual offers to your customers and prospects with just a few clicks directly from sellify.

The integrated article management allows you to manually store a wide variety of articles with descriptions, images, article groups and prices or to synchronize them with your ERP system via an interface. The design of individual price lists for specific customers or industries is also possible with the sellify offer configurator. To create a request-oriented offer for your customers, simply enter the required framework data (contact person, organization, offer deadline, if applicable, etc.) and then add the desired articles and services. The quotation is automatically calculated and created with the details maintained in the item management, such as text descriptions and images, based on an individual quotation template. Decide whether your quotations should be output unchangeably as a PDF document or as a Word document for further processing. The completed offer can then be sent in the usual comfortable way supported by sellify. When placing an order, simply convert the offer into an order and transfer it to your ERP system for further processing.

Installation & configuration

sellify offer configurator is included in sellify from version 21.3.0 and can be activated immediately by licensing.

At a glance



Save time and steps in the quotation process



Item management with description and images



Complex offers in a uniform and professional layout



Reduced capital commitment due to more precise materials and merchandise planning



inform at: sellify.de/en/modules



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