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Changelog 23.4.0

Implemented tickets in the version: 177
The most important ones in detail below:

Operation type	Components	Description	JIRA-ticket
New function	Admin, phases	A new "Start next phase" automation is available for automating phase starts. This function always starts the next phase without having to specify which phase it is in advance.	SELLIFYBASE-10710
New function	Dashboard	When licensing sellify Dashboard Professional, individual widgets can now be shared with other users in addition to entire dashboards.	SELLIFYBASE-10649
New function	Dashboard	Dashboards can now be shown or hidden.	SELLIFYBASE-10648
New function	Dashboard	A new function for managing dashboards is available when licensing Dashboard-Professional. Here, users can choose to display, edit and share only their own dashboards, those of their own user groups or those of all sellify users in the company. Users can also obtain further information on dashboards and export and import them, and all dashboard users can now edit widgets and layouts more easily using advanced editing functions.	SELLIFYBASE-10618 and SELLIFYBASE-10751
New function	Dashboard	Additional descriptions can now be stored for dashboards and widgets, which are displayed in the tooltip.	SELLIFYBASE-10655
New function	Dashboard, finding-function	Dashboards and shared widgets as well as search favorites in the finding-function can now be bookmarked for quick retrieval.	SELLIFYBASE-10667 and SELLIFYBASE-10668
New function	Documents, selection	Time-controlled documents can now be generated for all selection results in selections. The "Serial mail" function has been renamed "Serial operation" and the "Mail merge" option has been added.	SELLIFYBASE-10785
New function	Finding-function, selection	A new DKS criterion "has selections" is available, with which the number and type of organizations, persons, projects, opportunities, activities and documents linked to static selections can be evaluated.	SELLIFYBASE-10622
New function	Organization	To improve clarity, the heading for the "Industry" and "Contact type" fields is no longer displayed in brackets after the name, but only in the tooltip.	SELLIFYBASE-10651
New function	PDM	The article selection dialog in opportunities has been optimized for easier handling.	SELLIFYBASE-10647
Improvement	Dashboard	The handling for adjusting layouts in the dashboard area has been optimized. Widgets can now be moved using drag & drop and rows or columns can be added or removed in the context menu of widgets.	SELLIFYBASE-10686, SELLIFYBASE-10708
Improvement	Finding-function	The handling of search criteria and aggregate criteria has been optimized.	SELLIFYBASE-10661
Improvement	L&L reports	Display errors in some List&Label reports have been fixed.	SELLIFYBASE-10495
Improvement	Organization	Fixed a bug that prevented organizations from being deleted even though no linked elements existed.	SELLIFYBASE-10750

Changelog 23.4.0

Operation type	Components	Description	JIRA-ticket
Improvement	Selection	The address for persons can now be adjusted by mass change.	SELLIFYBASE-10695
Improvement	Terms	The term "Edit main activity" has been renamed "Owner's activity".	SELLIFYBASE-10777
Improvement	UX and GUI general	The icons of the navigation bar in sellify have been renewed.	SELLIFYBASE-10682
Task	Variables	Two new variables are now available that output the mobile number and e-mail address of the owner of an activity.	SELLIFYBASE-10690
Bugfix	Archive viewer	A bug has been fixed that caused that despite the right "May see confidential selections" these were not displayed in the archive tab for organizations and persons.	SELLIFYBASE-10635
Bugfix	Opportunity	A bug has been fixed which meant that under certain circumstances only "Won" could be selected as "Next level" in opportunities.	SELLIFYBASE-10689
Bugfix	Opportunity participants, project members	Fixed a bug that prevented organizations from being added to projects or opportunities as independent participants if a person was already assigned to the respective organization as a participant.	SELLIFYBASE-10645
Bugfix	Documents	Fixed a bug that caused the document dialog to be empty when creating a new document.	SELLIFYBASE-10589
Bugfix	Documents, variables	Fixed a bug that caused the variables cupic and cucontpic not to work.	SELLIFYBASE-10694
Bugfix	Document dialog	Fixed a bug that prevented some documents from being opened.	SELLIFYBASE-10611
Bugfix	Mailchimp	A bug has been fixed that caused evaluation results from Mailchimp campaigns not to be displayed completely in sellify under certain circumstances.	SELLIFYBASE-10679
Bugfix	Notification	Fixed a bug that caused notes to not be displayed.	SELLIFYBASE-10683
Bugfix	Notes	Fixed a bug that caused notes to be displayed twice in edit mode under certain circumstances.	SELLIFYBASE-10616
Bugfix	Person	A bug has been fixed which meant that the address to persons could no longer be changed.	SELLIFYBASE-10634
Bugfix	REST-API, sellify//mobile	Fixed a bug that caused tasks created in the sellify app to be displayed in the participants' calendar in sellify.	SELLIFYBASE-10673
Bugfix	sellify//phone	Fixed a bug that caused sellify phone integration not to start automatically when starting sellify.	SELLIFYBASE-10644
Bugfix	Teams-integration	Fixed a bug that caused duplicate appointment content in the dialog box of Teams meetings sent from sellify.	SELLIFYBASE-10426

Changelog 23.3.0

Implemented tickets in the version: 423
The most important ones in detail below:

Operation type	Components	Description	JIRA-ticket
New function	Admin, activities, activities dialog, team integration	From now on, sellify offers a teams integration that allows users to generate teams meetings from activities directly in sellify. When the location "Teams Meeting" is selected, a teams invitation text including link is automatically generated and included in the description field of the activity. This text can be customized in the admin tool.	SELLIFYBASE-9550
New function	Admin, document templates	The text module function for articles from the sellify quote configurator have been moved to a separate admin area for document templates extended for better handling. The extended functionality allows users to individually assign recurring text elements in the document dialog and exclude them in the created document using the "asset" variable.	SELLIFYBASE-10018
New function	Activity dialog, opportunity, document dialog, project	The proposed visibility for activities, documents, opportunities and projects now takes into account the visibilities of the linked organization, person, opportunity and project.	SELLIFYBASE-10154
New function	Documents	It is now possible to force storage to a linked network drive for selected document types.	SELLIFYBASE-10569
New function	Organization, person	From now on, the state is additionally output for organization and personal addresses.	SELLIFYBASE-10412
New function	PDM	Notes and article suggestions can be stored for articles, which are displayed or suggested when an article is added.	SELLIFYBASE-10064
New function	Person, organization	"Visible to" has been extended for organizations and individuals. This gives authorized users exclusive visibility rights for selected organizations and people and enables even more detailed control of access rights and protects sensitive information from unauthorized access.	SELLIFYBASE-9995
New function	Phases	Project management with sellify has been extended by a key feature and now supports the creation, implementation and evaluation of workflows within projects. These can be individually defined by project phases and statuses as well as rules for automating phases for each project type. In the sellify client, in addition to assigning phase owners and deadlines, it is also possible to adjust phase weighting to accurately determine project progress. Project members can post partial results in the form of activities based on phases, and project managers can call up the effort as well as the progress per phase.	SELLIFYBASE-10078
Improvement	Admin	When clicking on an e-mail address in sellify, an e-mail can now be created directly from a template in addition to a blank e-mail.	SELLIFYBASE-10341
Improvement	Admin	An icon of the same name has been added to the admin area "User groups" for a clearer display of users belonging to a group.	SELLIFYBASE-10309
Improvement	Admin, user friendliness / usability	In the admin, a search function for "Category" and "Right" has been implemented in the "Permissions" tab of the user dialog.	SELLIFYBASE-10334

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Changelog 23.3.0

Operation type	Components	Description	JIRA-ticket
Improvement	Admin, documents	The administration of document templates and information materials has been moved to a new "Documents" section in the admin. In addition, an overview of all variables can be found here.	SELLIFYBASE-10615
Improvement	Admin, information material	The dialog for managing information materials in the admin tool has been improved and now allows, among other things, the exchange of files.	SELLIFYBASE-10368
Improvement	Activities, admin	For tasks that do not start on the same day, the determination of the start time and due date has been optimized.	SELLIFYBASE-9192
Improvement	General	Files in network folders can now also be sent (=archived) to sellify via the context menu function "Send to".	SELLIFYBASE-6101
Improvement	Opportunity	By popular customer request, the "Completed" opportunity level has been renamed back to "Won".	SELLIFYBASE-10360
Improvement	Dashboard	Bar charts and pie charts now also allow bar and legend arrangements by value, rank or alphabetically.	SELLIFYBASE-10374
Improvement	Dashboard	In dashboards it is now possible to group by texts again.	SELLIFYBASE-10439
Improvement	Dashboard	The keyboard control has been extended by the function "Update dashboards", which can be executed in the dashboard navigation via F5.	SELLIFYBASE-10307
Improvement	Dashboard	In the "Dashboard Professional" version, the new "Dashboard Filter" feature allows centralized control of filter attributes for all widgets within a dashboard.	SELLIFYBASE-10415
Improvement	Dashboard	It is now possible to define an upper limit as a value for the display of bars in bar charts, which can be used to influence the scaling of the bars within the widget.	SELLIFYBASE-10497
Improvement	Dashboard	The display of dashboards has been extensively optimized, among others: • for bars and pie charts the total sum is now displayed • in bar charts the y-axis has been removed, instead the values are displayed per bar • graphic and legend get a fixed size • sorting of results can now be done by selecting alphabetically (ascending, descending), rank (ascending/descending if available) and value (ascending/descending) • pieces opened in the dialog in pie charts move one piece out of the circle	SELLIFYBASE-10119 & SELLIFYBASE-10059 SELLIFYBASE-10129 SELLIFYBASE-10131 SELLIFYBASE-10130 SELLIFYBASE-10121
Improvement	Dashboard	The color scheme for dashboards has been adapted to sellify's CI and now includes a color gradation based on the number of elements displayed.	SELLIFYBASE-10549
Improvement	Dashboard	In the version "Dashboard Professional" it is possible to share and fix dashboards with other users.	SELLIFYBASE-9859

Changelog 23.3.0

Operation type	Components	Description	JIRA-ticket
Improvement	Dashboard	Entire dashboards can now be copied.	SELLIFYBASE-10125
Improvement	Dashboard	The tooltip on fixed/shared dashboards now shows from/with whom the dashboard was shared.	SELLIFYBASE-10157
Improvement	Dashboard	Results from dialog windows for pie charts and bar charts can now be further restricted using a finding function.	SELLIFYBASE-10122
Improvement	Dashboard, Widgets	Bar charts can now be displayed vertically or horizontally.	SELLIFYBASE-9853
Improvement	Dashboard, Widgets	A new "KPI" widget is available, which displays key performance indicators in the form of numerical values. The layout for dashboards has also been extended to include "mini-widgets" for KPIs.	SELLIFYBASE-9854
Improvement	Favorites, REST API	Favorite organizations, people, etc. can now be retrieved via the REST API.	SELLIFYBASE-10077
Improvement	Finding function	A new finding attribute for history displays the assigned headings of documents and opportunity types for history as well as for documents and opportunities.	SELLIFYBASE-10588
Improvement	Notes	Notes are now also displayed in tabular form in view mode for better clarity.	SELLIFYBASE-10482
Improvement	Notes	An icon now represents that a linked element exists for a note.	SELLIFYBASE-10604
Improvement	Person, REST API	In preparation for displaying and storing photos of people in the sellify app, the REST API has been extended to include the person image attribute.	SELLIFYBASE-10398
Improvement	RTF text boxes	If you paste text into an RTF box via the clipboard, the font is automatically displayed in the default font and size (Segoe UI 9pt).	SELLIFYBASE-10106
Improvement	Selection	Performance has been optimized when adding people to a selection.	SELLIFYBASE-10109
Improvement	Selection	A new right can now be used to restrict the visibility of selections.	SELLIFYBASE-10226
Improvement	Finding function	The finding function has been extended by the operator "Last year" and "Next year" to allow a more differentiated evaluation of the current year compared to the previous year and next year.	SELLIFYBASE-10518
Improvement	Link dialogs	The "Done" column has been added to all link dialogs for the entities that have a "Done" attribute.	SELLIFYBASE-10114
Task	Admin	The sellify admin tool has been extensively reworked and optimized with a focus on performance.	SELLIFYBASE-10043
Task	Notes	A search function has been added to the notes function. In addition, criteria for searching for notes are available in the finding function.	SELLIFYBASE-10208, SELLIFYBASE-10165
Bugfix	Activities	The "Send link as e-mail" function now differentiates between activities and tasks and adjusts the output text content accordingly.	SELLIFYBASE-10344

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Changelog 23.3.0

Operation type	Components	Description	JIRA-ticket
Bugfix	Activities, tasks	An individual reminder of a task set by Admin - Default resulted in the reminder time being output as "Individual" after switching to another type.	SELLIFYBASE-10577
Bugfix	Opportunity	Performance in opportunities with multiple item positions has been optimized.	SELLIFYBASE-10234
Bugfix	Project members	Fixed an error that caused no people to be displayed when adding project members of the "Competitors" group.	SELLIFYBASE-9551

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Changelog 23.2.0

Implemented tickets in the version: 201
The most important ones in detail below:

Operation type	Components	Description	JIRA-ticket
New function	Dashboard	sellify Dashboard visually prepares relevant information from sellify for users in a customizable graphical cockpit. Thanks to extensive filter criteria, information can be specifically selected and optionally displayed in tables, bar charts or pie charts. In addition, sellify Dashboard includes a function for integrating websites so that users can navigate within them directly from sellify.	SELLIFYBASE-9739
New function	Admin	A new admin setting "maintenance mode" prevents logging into sellify during an update. Also the logout of already logged in users as well as the definition of users who can log in to sellify despite maintenance mode is possible here.	SELLIFYBASE-9882
New function	Opportunity, favorites	The favorites-function has been extended for projects and opportunities. In addition, it is possible to be automatically informed by E-Mail about changes to favored opportunities.	SELLIFYBASE-9615
New function	Documents, variables	From now on, the font size and font type formatted in the target document will also be applied to RTF texts.	SELLIFYBASE-9265
New function	Notification, search	The new share-function allows selected people to be informed about search favorites.	SELLIFYBASE-9902
New function	Person	From now on, it is possible to document the user-specific address to persons (you/You). The attribute is also available as a filter and search criterion.	SELLIFYBASE-9644, SELLIFYBASE-9805
Improvement	Admin	In the admin tool, in the onTour-section, the search function has been extended to AD usernames.	SELLIFYBASE-9931
Improvement	Opportunity	The list selection "opportunity type" can now be limited by keyboard input during selection.	SELLIFYBASE-9808
Improvement	Group work basket	It is now possible to make tasks assigned to a group worklist visible even to user groups that may not be users of the respective group worklist.	SELLIFYBASE-9928
Improvement	Notes	It is now possible to inform selected users or user groups about a note with a notification.	SELLIFYBASE-9738
Improvement	Organization, person	Two new filter and column configuration entries are now available for the multiple selection fields "industry", "contact type" and "responsible", which can be used to filter and display the primary entries	SELLIFYBASE-9865
Improvement	Organization, person	The selection lists for "theme" and "property" in the profile tab now contain a splitter bar.	SELLIFYBASE-9410
Improvement	Inbox processing	E-Mails already processed by inbox-processing and archived in sellify can now be automatically moved to another mailbox folder.	SELLIFYBASE-9913
Improvement	Inbox processing	By defining negative keywords, automatic processing by inbox processing can be prevented when they are mentioned in E-Mails.	SELLIFYBASE-9905

Changelog 23.2.0

Operation type	Components	Description	JIRA-ticket
Improvement	REST-API	An endpoint for querying document stakeholders has been implemented.	SELLIFYBASE-9954
Improvement	REST-API	A new endpoint has been implemented to query activity participants.	SELLIFYBASE-9927
Improvement	Selection members	A new option "add" allows to select and assign individual records to static selections.	SELLIFYBASE-9785
Improvement	sellify//automationServer	E-Mail templates can now be customized for each task.	SELLIFYBASE-9871
Improvement	Search	It is now possible to enter text in the subcriterion of a search criterion. Previously, it was only possible to select the subcriterion from a list.	SELLIFYBASE-9407
Task	Admin	The sellify admin tool has been extensively reworked and optimized with a focus on performance.	SELLIFYBASE-10043
Task	sellify//automationServer	From now on, only system administrators can create tasks for "inbox processing" and "run program" in the admin tool.	SELLIFYBASE-9957
Task	REST-API	A new endpoint for querying projects of individuals and organizations has been implemented.	SELLIFYBASE-9962
Bugfix	Document archives	Fixed an error that caused the wrong time to be applied when archiving E-Mails.	SELLIFYBASE-9923
Bugfix	Development/ architecture	Fixed a bug where permissions were not always taken into account when running sellify links.	SELLIFYBASE-9975
Bugfix	Variables	Fixed a bug that caused the variables "cucontpic" and "cupic" not to be replaced in headers and footers.	SELLIFYBASE-9798

Changelog 23.1.0

Implemented tickets in the version: 86
The most important ones in detail below:

Operation type	Components	Description	JIRA-ticket
New function	Selection	The new serial mail-function allows you to send personalized E-Mails with attachments to recipients from static or dynamic selections. By defining the interval and selecting an E-Mail template, as well as optionally restricting additional conditions, a target group-specific and professional campaign can be created with just a few clicks. The automatic archiving of the mailing to the respective recipients guarantees optimal traceability.	SELLIFYBASE-9638
New function	Admin	With the feature "allow password" administrators have the possibility to allow selected users to log in to sellify with a personal password, even if "Active Directory" is defined as the only way to log in.	SELLIFYBASE-9684
New function	Notes	A new tab allows notes to be stored for organizations, people, projects, deals and selections, and linked to activities or documents if desired.	SELLIFYBASE-9403
New function	REST-API	Extension of the sellify REST programming interface with various functions around user management to be able to perform this from other systems via interface, among others: • Create users • Assign / change user groups • Assign / change roles • Link AD users (SID) • Assign users to a person record (PersonID) • Set / remove sellify flag • Assign / remove sellify license(s) to an associate • Set up and enable / disable Exchange Sync	SELLIFYBASE-9729
New function	Selection	Selections are now differentiated according to "static" and "dynamic". In static selections, a fixed result is recorded at a point in time; dynamic selections use filter criteria to show the results at the time of the call.	SELLIFYBASE-9620
Improvement	Opportunities	The display for the opportunity states "won", "lost" and "interrupted" have been optimized.	SELLIFYBASE-9700
Improvement	Development/ architecture	The integrated browser component now uses the more modern Microsoft Edge rendering engine.	SELLIFYBASE-9793
Improvement	L&L Reports	The List&Label reports "activity overview" can now be grouped by "type" and "user".	SELLIFYBASE-9776, SELLIFYBASE-9775
Bugfixfix	Admin, activities, group work basket	Fixed a bug that caused the preselected group worklist for a task not to be set under certain circumstances.	SELLIFYBASE-9679
Bugfixfix	Activity dialog, document dialog	Fixed a bug where tags assigned to activities or documents could not be changed after saving.	SELLIFYBASE-9773

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Changelog 22.5.0

Implemented tickets in the version: 103
The most important ones in detail below:

Operation type	Components	Description	JIRA-ticket
New function	Admin	The "sellify AutomationServer" has been extended by a new function "incoming mail processing". With the help of this function, it is possible to intelligently process incoming E-Mails and letter mail. E-Mails and documents are automatically archived in sellify at the corresponding sender, the appropriate document type is assigned, and context-related follow-up tasks with due dates are created and assigned to the correct clerks. In combination with the sellify group worklist, this results in an efficient inbox solution that significantly increases productivity and work quality.	SELLIFYBASE-9604
New function	Admin	For a better overview of the rights assigned to a role, a new view is now available in the admin tool in the "roles" area.	SELLIFYBASE-9639
New function	Admin	In the admin tool, an overview of all users with certain rights can now be viewed in the new "permissions" section.	SELLIFYBASE-9622
New function	Admin, sellify//automationServer	From now on there is a possibility to distinguish between two modes for the task-activity type. In the first mode there is a fixed processing period, where the task has a start and end date and is visible in the calendar. In the second mode there is an indefinite processing period, where the task has a start and due date and is not visible in the calendar. The "indefinite processing period" mode is a prerequisite for displaying the tasks in group work baskets.	SELLIFYBASE-9693
New function	Document dialog	It is now possible with a sellify setting to apply visibility for documents via AD to the document records as well.	SELLIFYBASE-9582
New function	Document dialog, follow-up actions	Follow-up actions can now also be defined for documents.	SELLIFYBASE-9363
New function	Group work basket	The group worklist now shows the duration from receipt of the task to its completion in the column "lead time".	SELLIFYBASE-9514
Improvement	Admin	In the admin area "users", "technical users" have been moved to a separate tab.	SELLIFYBASE-9686
Improvement	Admin	A new right is available that allows users to view the "user", "user group" and "role" read-only sections in the admin tool.	SELLIFYBASE-9680
Improvement	Admin	The list entries in the admin can now be changed in the multiple selection.	SELLIFYBASE-9470
Improvement	Admin, group work basket	The "due date determination" for tasks (general / individual working time) has been removed from the admin tool.	SELLIFYBASE-9508
Improvement	Activities	When changing the activity type of a task, the due date now updates according to the admin settings for the due date duration and the received-date.	SELLIFYBASE-9543

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Changelog 22.5.0

Operation type	Components	Description	JIRA-ticket
Improvement	Activities, context menu	It is now possible to select multiple tasks in group work baskets and assign a new type to them. The due date is automatically determined based on the respective admin settings.	SELLIFYBASE-9658
Improvement	Opportunities, products and services	"Products and services" can now be used in opportunities even if no organization is assigned to the opportunity.	SELLIFYBASE-9654
Improvement	Document templates, variables	Server-side variable substitution in Outlook MSG files now no longer requires Outlook installation on the server in question.	SELLIFYBASE-9398
Improvement	Context menu	In the context menu, the edit-function has been renamed to "open dialog" and the batch edit-function has been renamed to "edit".	SELLIFYBASE-9595
Improvement	L&L reports	The "opportunity overview - responsible" and "opportunity overview" reports have been expanded to include the "weighted amount" column.	SELLIFYBASE-9673
Improvement	L&L reports	The heading of the activity report now only consists of the activity type and no longer includes the entire activity description.	SELLIFYBASE-9589
Improvement	sellify Quote Manager	New criteria in the find-function allow for "alternatives" and "options" to items within opportunities.	SELLIFYBASE-9505
Improvement	Variables	A new variable for gender (m/f/d) has been introduced, which resolves depending on the person's address, as well as for recipient addresses of persons, which outputs the address of the associated organization if none is stored for the person.	SELLIFYBASE-9537
Task	Admin	In the admin area "users", a new checkbox can now be used to show or hide users who have left the company.	SELLIFYBASE-9688
Bugfixfix	Admin, settings, quick search	Fixed an error that caused eliminated persons to be output in hit lists even though the individual "person eliminated" setting was disabled within the object search.	SELLIFYBASE-9528
Bugfixfix	Activity dialog	Fixed an error that caused changes to the checkbox tick to "invite Outlook participants" in serial appointments not to be saved.	SELLIFYBASE-9469
Bugfixfix	Reports	Fixed an error that caused the plan number "0" to be output in the "activities by planning participants" plan report if the planning period does not start on the 1st of the month.	SELLIFYBASE-9513
Bugfixfix	Relationships	Fixed a bug that caused the relationship-type not to be shown when documenting relationships.	SELLIFYBASE-9463
Bugfixfix	Fields, variables	Fixed a bug that caused field variables in documents to be formatted incorrectly on occasion.	SELLIFYBASE-9536
Bugfixfix	Seach	Fixed an error that caused the item-group in the hardware forecast to be output incorrectly under certain circumstances.	SELLIFYBASE-9635

Changelog 22.5.0

Operation type	Components	Description	JIRA-ticket
Bugfixfix	List&Label infrastructure	Fixed a bug that caused the wait cursor not to be disabled after calling the List&Label viewer.	SELLIFYBASE-9365, SELLIFYBASE-9562
Bugfixfix	Organization	Fixed a bug that caused contact types for organizations to not be sorted by the rank defined in the admin.	SELLIFYBASE-9547
Bugfixfix	Performance	Fixed a bug that caused sellify to crash under certain circumstances when repeatedly editing the edit addresses-dialog.	SELLIFYBASE-9497
Bugfixfix	Person, sellify//onTour	Fixed a bug that caused a person number to be assigned twice in certain onTour scenarios.	SELLIFYBASE-9530
Bugfixfix	Project	Fixed an error that caused the total history to be listed for projects even though there was no project structure.	SELLIFYBASE-9457
Bugfixfix	sellify//outlookExchange	Fixed an error that caused that in a special constellation appointments with chance linking were not transferred to Outlook.	SELLIFYBASE-9475
Bugfixfix	sellify//outlookExchange	Fixed a bug that caused appointment changes to be synced even after the end of the appointment.	SELLIFYBASE-9224
Bugfixfix	sellify//outlookExchange	Fixed a bug that in certain cases caused all-day appointments that were pushed forward by 1 day in Outlook to be synchronized to sellify without duration.	SELLIFYBASE-9473

Changelog 22.4.0

Implemented tickets in the version: 36
The most important ones in detail below:

Operation type	Components	Description	JIRA-ticket
New function	Project	Projects can now be organized in a hierarchical structure. This makes it possible to map sub-projects below a main project and to additionally structure them with order entries. A newly developed overview function enables the display of all activities, documents and opportunities for an entire project structure.	SELLIFYBASE-9412
New function	Admin, activity dialog	For activities, follow-up actions und documents can now be defined in the admin tool or executed in the client.	SELLIFYBASE-9356
Improvement	Documents, variables	When replacing variables, the formatting information of the variable and no longer of the original text is now taken over.	SELLIFYBASE-9265
Improvement	Fields	Fields of type "number" can now also contain decimal numbers.	SELLIFYBASE-9228
Bugfixfix	Opportunities, project	Fixed a bug that caused opportunities with a link to a project to be deleted incorrectly.	SELLIFYBASE-9357
Bugfixfix	Fields	Fixed an error that caused the contents of global fields contained in the old and new types to be discarded when switching between activity types.	SELLIFYBASE-9409
Bugfixfix	PDM	For articles, it is now possible to decide administratively whether the payment interval and pipeline multiplier functions are available.	SELLIFYBASE-9392
Bugfixfix	sellify//outlook	Fixed an error that caused individual settings for archiving E-Mails to be reset after Outlook updates.	SELLIFYBASE-9388
Bugfixfix	sellify//outlookExchange	Fixed an error that caused appointments marked as done to become "undone" again after a short time.	SELLIFYBASE-9395

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Changelog 22.3.0

Implemented tickets in the version: 60
The most important ones in detail below:

Operation type	Components	Description	JIRA-ticket
New function	Archive viewer, search	The loading time for results in the find-function and in archives has been reduced by a factor of about 25.	SELLIFYBASE-9294
New function	Admin, documents	In the sellify admin tool it is now possible to specify for Word template files that they are executed in PDF format.	SELLIFYBASE-9244
New function	Documents, document dialog, document templates, fields	Custom fields can now also be used as variables in document templates.	SELLIFYBASE-9109
Improvement	Activity dialog, document dialog	When a new activity/document is created from an open activity and/or document dialog, all linked information is now transferred to the new record.	SELLIFYBASE-9267
Improvement	Activity dialog, document dialog, fields	The done-option in activities and documents is now automatically removed again if the save process is cancelled due to missing information in mandatory fields.	SELLIFYBASE-9264
Improvement	Opportunities, search, organization, person, project	The "total duration" in activities has been renamed to "total effort" and now determines the effort of activities assigned to the respective information object for internal participants.	SELLIFYBASE-9308
Improvement	Search	The new criterion "heading" can be used to search for headings in the find-function for activities, documents, opportunities and projects without having to select individual types.	SELLIFYBASE-8866, SELLIFYBASE-9256
Improvement	Variables	For the variable {atem}, if the person mail address is not available, the mail address of the linked organization is used.	SELLIFYBASE-9347

Changelog 22.2.0

Implemented tickets in the version: 138
The most important ones in detail below:

Operation type	Components	Description	JIRA-ticket
New function	Opportunities	For opportunities, you can now specify which level will be reached next and by when this should be done. In addition, you can select by when the opportunity can be completed and from when the revenue can be realized. All new information is also available as columns and search criteria in the find-function.	SELLIFYBASE-9175
New function	Documents, sellify//onTour, search	The document full-text search can now also be used by sellify//onTour users, provided that the onTour user has an active connection to the sellify server.	SELLIFYBASE-9032
New function	sellify//automation Server	With the new sellify//automationServer action "List&Label-report", List&Label reports can be executed automatically and distributed via E-Mail or stored in sellify/network folders.	SELLIFYBASE-8846
Improvement	Activities, documents, fields	When defining fields as mandatory, a distinction is now made between whether the field must be filled when the activity is created or when it is completed.	SELLIFYBASE-9179
Improvement	Opportunities	The status stating "completed", "interrupted" and "lost" have been integrated into the selection list of opportunity levels.	SELLIFYBASE-9175
Improvement	List&Label	Selecting a default printer is no longer necessary when creating a List&Label report, instead the default printer selected by the user is used.	SELLIFYBASE-9144
Improvement	Person	sellify system users can no longer be marked as retired in the sellify client.	SELLIFYBASE-9173
Improvement	sellify//quoteManager	Quote items can now be opened for viewing without the opportunity being in edit mode.	SELLIFYBASE-9063
System	Database	The ODBC-SQL-Native-Client is required for the onTour-Server starting with sellify version 22.2.0.	SELLIFYBASE-9050
Bugfixfix	Activities	Fixed a bug that caused child appointments not to save the "did not take place"-marker.	SELLIFYBASE-9054
Bugfixfix	Activities	Fixed a bug that prevented serial appointments from adjusting the start date in the activity dialog.	SELLIFYBASE-9120
Bugfixfix	Archiv viewer	Fixed an error that caused the number of table entries to be output incorrectly after "completed flag" of an entry.	SELLIFYBASE-9142
Bugfixfix	Infrastructure	Fixed a bug that caused the wait cursor to remain displayed after a load operation was completed.	SELLIFYBASE-9168
Bugfixfix	sellify//exchange - Sync sellify --> Outlook	In order to prevent that the postponement of serial appointments synchronized with Outlook led to an error message in Outlook in certain constellations, the appointment series logic was adapted to Outlook.	SELLIFYBASE-9118

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Note:
We have adapted our presentation form

Operation type	Components	Description	JIRA-ticket
New function	Document dialog, fields	You can now also assign type-dependent field sets to documents (analogous to activities) in order to store important additional information uniformly and then evaluate it.	SELLIFYBASE-8798
New function	History, archives, finding	In addition to the general "Find" function, a separate "Find" field is now available below the displayed archive entries in the individual sellify archives. This will search for the specified terms in the database as well as in the document contents.	SELLIFYBASE-8033
New function	sellify//automation-Server	The sellify//automationServer now allows you to schedule to run external programs.	SELLIFYBASE-9001
Improvement	Documentation guide	Scrolling within text boxes of a documentation guide is now also possible with the mouse wheel.	SELLIFYBASE-8795
Improvement	List&Label	The colors of the custom scheme for List&Label-reports can now be stored in the object repository. This makes it easy to adapt the colors to the corporate design. Likewise, all other specifications for sellify reports (fonts, font sizes, etc.) have been transferred to the object repository, initially in parallel with the specifications in the document variables.	SELLIFYBASE-8885
Improvement	sellify//exchange synchronization	If you mark an appointment in sellify as "did not take place", this appointment will also be removed in all Outlook calendars of the participants.	SELLIFYBASE-8996
Improvement	Selection members	The batch editing function has been extended. You can now also change the person responsible for several marked projects and opportunities. It is also possible to edit the start time for several marked activities.	SELLIFYBASE-8868
Improvement	Admin, user	From now on there is the possibility to set up a technical user for technical services like the outlookExchange or the import module, which does not have to be linked to a personal record.	SELLIFYBASE-7114
Improvement	Archive views, table views	The entries in the archive views can now also be mapped with up to 5 lines from the previously available single-line display. The change is made under Settings -> Table views.	SELLIFYBASE-8890
Improvement	Context menu, performance	Context menu performance has been optimized.	SELLIFYBASE-8973
Improvement	Group	The find-function in defined groups now also takes into account individual order entries within the group.	SELLIFYBASE-8805

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Changelog 22.1.0

Operation type	Components	Description	JIRA-ticket
Task	List&Label integration	The current version of List & Label (List & Label 27) is now integrated into sellify.	SELLIFYBASE-8722
Task	Preview	Document preview now supports the 64-bit version of Acrobat Reader.	SELLIFYBASE-8879
Bugfixfix	sellify//exchange	Fixed an issue that caused larger images embedded in sellify appointments to be lost after synchronization to Exchange in both systems.	SELLIFYBASE-9012
Bugfixfix	Admin, Lists	Fixed a bug that caused activities without reminders to be displayed incorrectly in the admin tool.	SELLIFYBASE-8856
Bugfixfix	Document dialog	Fixed an error that caused the file name to be truncated in some cases when archiving documents.	SELLIFYBASE-8886
Bugfixfix	Minicard	Fixed a bug that caused the custom minicard display to be reset when sellify was restarted.	SELLIFYBASE-8913
Bugfixfix	Network folder	For network folders, the accessibility of the path is now also rechecked when the refresh function is executed.	SELLIFYBASE-8740
Bugfixfix	Group sellify//corporateViewer	Fixed a bug that in some cases prevented adding new members to a group.	SELLIFYBASE-8871
Bugfixfix	Activity dialog	The tooltip for the rejection reason and the description of repeat appointments are now output in multiple lines.	SELLIFYBASE-8872
Bugfixfix	Minicard, group work basket	For users who are not assigned to a group worklist, the group worklist-function is no longer offered in the minicard.	SELLIFYBASE-8821
Bugfixfix	Fields, documentation guides	When executing the TAB key in field sets/documentation guides, the next field is activated directly and no longer the field label.	SELLIFYBASE-8838
Bugfixfix	Variables	Fixed an error that caused mail merge variables in headers and footers to be passed incorrectly.	SELLIFYBASE-7847

Changelog 21.6.0

Implemented tickets in the version: 179
The most important ones in detail below:

JIRA-ticket	Solution version	Operation type	Components	Description
SELLIFYBASE-7154	21.6.0	Improvement	Activities, Opportunities, documents, context menu	There is a new function group in the context menu that can be used, for example, to change the assignment to projects and organizations or activity and document types as well as statuses for selected records.
SELLIFYBASE-8429	21.6.0	Improvement	PDM - general	For articles in the quotation configurator, units can now also be maintained with decimal places.
SELLIFYBASE-8473, SELLIFYBASE-8546	21.6.0	Improvement	Activities archives, performance	The loading speed of the archive view has been improved.
SELLIFYBASE-8527	21.6.0	Improvement	Variables	New variables have been added.
SELLIFYBASE-8557, SELLIFYBASE-8562	21.6.0	Epic	Scheduler	The new version of sellify//automationServer is now an integral part of sellify. With it, actions can be defined that are executed once or cyclically in an automated manner. For example, regularly required reports can be created fully automatically and sent to desired recipients. The scheduler also gives sellify users the option of being able to react automatically to states or changes in state within sellify, but also from third-party systems. In the first expansion stage of sellify//automationServer, result lists can be automatically generated from the Find function in the form of Excel lists and these result reports can optionally be archived in sellify, stored in network drives or made available to specific persons via E-Mail.
SELLIFYBASE-8581	21.6.0	Improvement	sellify protocoll	The "Copy Link" function now copies the formatted text and not only the protocol link to the clipboard.
SELLIFYBASE-8601	21.6.0	Bugfix	Crystal reports	Crystal Report reports are now always opened in the foreground.
SELLIFYBASE-8624	21.6.0	Task	PDM - general	The payment interval of quotation items has been extended to "quarterly".
SELLIFYBASE-8637	21.6.0	Improvement	PDM - Offer items	The "Unit" column in quote items is left-aligned.
SELLIFYBASE-8642	21.6.0	Improvement	Admin	User passwords are now no longer displayed in plain text.
SELLIFYBASE-8643	21.6.0	Improvement	Preview	The document preview function now re-evaluates the selected document if the integrated Windows document preview causes an error.
SELLIFYBASE-8645	21.6.0	Bugfix	Relationships	Fixed an error that caused entries in the Relationships tab not to be updated after editing.
SELLIFYBASE-8757	21.6.0	Improvement	Overview report usage	In the Admin Tool, it is now possible to configure List & Label reports to prevent the user from adding further filter attributes as pre-filters for the report content.

Changelog 21.6.0

JIRA-ticket	Solution version	Operation type	Components	Description
SELLIFYBASE-8703	21.6.0	Improvement	List & Label integration	A function "Top(N, Id)" has been added to the List & Label integration to efficiently limit the result set of a List & Label table to the first N entries.
SELLIFYBASE-8727	21.6.0	Task	Reports	A new standard report is available, which presents an overview of the usage of individual reports.
SELLIFYBASE-8755	21.6.0	Improvement	Mailchimp	Selections can now be converted to Mailchimp campaigns by adding another entry to the Burger menu. This enables additional tabs for configuring the Mailchimp campaign and viewing recipient responses.
SELLIFYBASE-8760	21.6.0	Bugfix	Admin, person	Fixed a bug that caused the person number not to be maintained in the admin when creating new users.
SELLIFYBASE-8784	21.6.0	New function	Group management	In the group administration, there is now a find function to quickly display searched organizations even in extensive groups.

Changelog 21.5.0

Implemented tickets in the version: 164
The most important ones in detail below:

JIRA-ticket	Solution version	Operation type	Components	Description
SELLIFYBASE-8097	21.5.0	Improvement	Activity dialog, document dialog, RTF text boxes, tables	The display of tooltips of description fields has been optimized and now also displays texts with line breaks.
SELLIFYBASE-8147	21.5.0	Bugfix	Notification	Fixed a bug where the "contact" assigned in the sellify document dialog was not resolved in automatic E-Mails for shared documents when only an organization but no person is assigned in the document dialog.
SELLIFYBASE-8189	21.5.0	Improvement	Activities archives	Fixed an error that caused activities to which a resource was assigned to be displayed multiple times in table views.
SELLIFYBASE-8211	21.5.0	Story	Admin, activities dialog	Document templates can now be configured for activity types, which can be quickly executed via an additional icon in the activity dialog. This means, for example, that an E-Mail of the type "Appointment confirmation" can be offered for an activity of the type "Customer appointment".
SELLIFYBASE-8225	21.3.0, 21.4.0, 21.5.0	Bugfix	Activity dialog, resources	For resources, emerging conflicts are now always pointed out, regardless of the configured conflict handling of the associated activity.
SELLIFYBASE-8228	21.5.0	Task	List & Label integration	The current List&Label version has been integrated into sellify.
SELLIFYBASE-8234	21.5.0	Improvement	Group work basket, mini card	Configured group work baskets are now also available as Minicard view.
SELLIFYBASE-8243	21.5.0, PDM	Improvement	PDM - Offer items	Valid discounts and their maximum limits can be configured for item positions in the quotation configurator.
SELLIFYBASE-8267	21.5.0	Task	LL_Planning level activities, LL_Planning level Opportunities, LL_Planning members activities, LL_Planning members Opportunities	With sellify, target achievements of Opportunities and activities can now also be defined for employees. Target achievement can be monitored via the search function as well as via newly implemented reports.
SELLIFYBASE-8268	21.5.0	Epic	Group management	Via the new module sellify//companyGroups, composite structures of companies can be mapped and the entire history of the group or parts of the group can be traced.
SELLIFYBASE-8430	21.5.0	Bugfix	Variables	The document variable "{saau}" is now always resolved in the format "Firstname Lastname" regardless of the view setting of sellify.

Changelog 21.5.0

JIRA-ticket	Solution version	Operation type	Components	Description
SELLIFYBASE-8516	21.5.0	Improvement	Activities archives, performance	The loading time of activities has been significantly reduced.
SELLIFYBASE-8328	21.4.0, 21.5.0	Improvement	Search	The new "Retrospect" function, which is available in the results list of the Find function, can be used to determine changes to Opportunities on a key date.
SELLIFYBASE-8368	21.5.0	Improvement	Search	The available space of the Find function is now better utilized and the minimum size is reduced.
SELLIFYBASE-8369	21.5.0	Improvement	Search	Adding search criteria in the Find function has been optimized by the following changes: - When calling up a search criterion dialog, the input cursor is now directly in the list field - - In text fields, the cursor now flashes

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Changelog 21.4.0

Implemented tickets in the version: 204
The most important ones in detail below:

JIRA-ticket	Solution version	Operation type	Components	Description
SELLIFYBASE-6807	21.4.0	Improvement	Outlook-plugin	If a document has already been archived, the document dialog can now be called by a switch function in the Outlook plugin.
SELLIFYBASE-7602	21.4.0	Epic	sellify//exchange	sellify//outlookExchange now supports OAuth authentication to allow use with new Exchange online accounts.
SELLIFYBASE-7880	21.4.0	Bugfix	RTF text boxes	Links in RTF boxes are now automatically recognized and displayed as links when the "Return" key is executed.
SELLIFYBASE-7919	21.4.0	Task	Deployment tools	If there is no network connection, there is no longer a message that could not be checked for updates.
SELLIFYBASE-8064	21.4.0	Improvement	Settings	The user setting "Always show overdue" under the tab "Table views" used to ensure that overdue activities were ignored by a set filtering. Now, overdue documents, Opportunities, and projects are also no longer filtered out when this setting is active. This way, you no longer lose sight of overdue activities.
SELLIFYBASE-8066	21.3.0, 21.4.0	Bugfix	Group work basket, history archives	Fixed an error that caused the "Owner" column in "History archives" to be displayed without content when an activity is assigned as owner to a group worklist.
SELLIFYBASE-8068	21.4.0	Bugfix	sellify//exchange - notification	Fixed an error that resulted in an appointment update to the stakeholders without any apparent reason of an appointment change. The appointment update was triggered by linking documents to the appointment, but this was not evident from the appointment update.
SELLIFYBASE-8072	21.4.0	Improvement	View favorites	Configured view favorites are now also available in dialogs.
SELLIFYBASE-8085	21.3.0, 21.4.0, 3.27.0	Task	Opportunities	Fixed an error that when creating a new Opportunities in certain constellations, the value at "Opportunities in %" was taken from the previously displayed Opportunities record.
SELLIFYBASE-8090	21.3.0, 21.4.0	Task	Activities	The warning message "Do you really want to save the activity without linking to further information?" that used to appear when saving an activity without linking to a person and/or organization has been removed.
SELLIFYBASE-8092	21.3.0, 21.4.0	Improvement	Admin	When exporting to Excel files, the more recent XLSX format is now supported instead of the XLS format.
SELLIFYBASE-8215	21.4.0	Task	Development/Architecture	The sellify applications now write to separate log files named as the respective applications (sellify, sellify admin, etc.).
SELLIFYBASE-8242	21.4.0	Improvement	Activity dialog, resources	The dialog box for selecting resources for activities can now be resized. Also, resources are now sorted by rank by default.

Changelog 21.4.0

JIRA-ticket	Solution version	Operation type	Components	Description
SELLIFYBASE-8219	21.4.0	Improvement	PDM - article dialog	Document creation for configured services in the quote configurator has been improved. There is now a new table type that outputs the total per posting account for items. In addition, variables for the posting account, the accumulated net totals per posting account and the accumulated gross totals per posting account have been added.
SELLIFYBASE-8097	21.4.0	Improvement	RTF text boxes, tables	The display of tooltips of description fields has been optimized and also takes line breaks into account.
SELLIFYBASE-8107	21.4.0	Bugfix	Activities archives, group work basket	In group work baskets, tasks without an assigned priority are recognized as the lowest priority when sorted.
SELLIFYBASE-8116	21.4.0	Bugfix	Document dialog, E-Mail archiving, preview	Fixed a bug that in rare cases caused E-Mail attachments not to be displayed as hyperlinks in the preview, depending on the file name, and thus could not be opened.
SELLIFYBASE-8122	21.4.0	Bugfix	sellify//exchange - Sync sellify --> Outlook	Fixed an error that caused blank lines not to be transferred when synchronizing appointment descriptions from sellify to Exchange.
SELLIFYBASE-8124	21.4.0	Improvement	Analysis	In the export log in the analysis it is now possible to see whether the export was executed in the sellify Admin Tool or in the sellify Client.
SELLIFYBASE-8128	21.4.0	Story	Admin	The designations for lists and rights have been standardized and tidied up.
SELLIFYBASE-8156	21.4.0	Bugfix	Activity dialog, calendar	The "Show in calendar" activity setting is now ignored by resources, so appointments are always visible in the resource calendar.
SELLIFYBASE-8176	21.4.0	Improvement	Variables	A new document variable has been implemented that outputs the text from the Description tab of an opportunity.
SELLIFYBASE-8177	21.4.0	Improvement	Variables	Document variables for multi-line texts now also respect line breaks.
SELLIFYBASE-8180	21.4.0	Improvement	Documents, quick search	Document full text indexing is now also performed for documents stored in linked network drive folders.
SELLIFYBASE-8185	21.4.0	Task	Search	The search was extended by the criterion "Last working day".
SELLIFYBASE-7693	21.4.0	Improvement	Activity dialog, documentation guide	In documentation guides, dates can now be selected in date fields.
SELLIFYBASE-7694	21.4.0	Bugfix	Documentation guide	Fixed a bug that caused documentation guides to not adjust the display when changing question types.

Changelog 21.4.0

JIRA-ticket	Solution version	Operation type	Components	Description
SELLIFYBASE-7688	21.4.0	Epic	Admin, activity dialog, documentation guide	Documented results in documentation guides can now be evaluated using the Find function and are available as column attributes in activity tables.
SELLIFYBASE-8220	21.4.0	Improvement	PDM - article dialog	In the article management, posting accounts can now also be stored for articles.
SELLIFYBASE-8223	21.4.0	Story	Activities, resources	In activity dialogs, resources can now be selected below the location. The "Resources" tab will be omitted in the future.
SELLIFYBASE-8225	21.4.0	Bugfix	Activity dialog, resources	For resources, conflicts are now also issued if the assigned appointment does not trigger a conflict.
SELLIFYBASE-8236	21.4.0	Story	DKS	The "find function" has been extended to include the "Retrospect" criterion. This can be used to determine changes in Opportunities on a key date.

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Changelog 21.3.0

Implemented tickets in the version: 178
The most important ones in detail below:

JIRA-ticket	Solution version	Operation type	Components	Description
SELLIFYBASE-7929	21.3.0	Bugfix	Serial letters / Mails	Fixed an error in the multilingual replacement of Mail merge variables.
SELLIFYBASE-7918	21.3.0	Improvement	Document Dialog, List & Label integration	When generating documents with List&Label E-Mail attachments, the start of the processing process is now signaled by a wait cursor.
SELLIFYBASE-7835	21.3.0	Bugfix	Activity dialog, participants, sellify//exchange - external participants	Fixed an error that caused an invited external participant to receive an Outlook appointment cancellation if the participant was subsequently assigned to the activity as a "person".
SELLIFYBASE-7644	21.3.0	Story	Person	The checking of personal and organizational duplicates has been optimized.
SELLIFYBASE-7823	21.3.0	Epic	Group work basket, my sellify	A new "group worklist" feature supports collaborative processes where the completion of a task is not assigned to a person, but should be done by a group of users. For more information, see www.sellify.de/gruppenarbeitskorb.
SELLIFYBASE-7879	21.3.0	Bugfix	Variables	Various document variables for creating templates related to an activity have been added.
SELLIFYBASE-7728	21.3.0	Improvement	PDM - document template	The creation of quote templates for sellify//quoteManager has been made easier and more flexible.
SELLIFYBASE-7861	21.3.0	Story	Admin, documentation guide	Response fields from documentation guides can now be defined as "Confidential" by default in sellify//admin.
SELLIFYBASE-7381	21.3.0	Improvement	Activity dialog, calendar	If an appointment is marked as "did not take place", it will no longer appear in the calendar.
SELLIFYBASE-7851	21.3.0	Bugfix	Search	The search criterion "Has activities" in certain cases only considered activities that were in the past. Now all activities are evaluated.
SELLIFYBASE-7830	21.3.0	Task	Organization, selections	It is now possible, supported by a function, to delete any number of organizations completely in one step (incl. persons, links to projects and Opportunities, etc.).
SELLIFYBASE-7782	21.3.0	Story	sellify//outlook	With version 21.3.0, a check is made when Outlook is started to see if a PlugIn incompatible with sellify//outlookExchange is activated. If yes, an error message is displayed with the corresponding PlugIns.

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Changelog 21.3.0

JIRA-ticket	Solution version	Operation type	Components	Description
SELLIFYBASE-7745	21.3.0	Improvement	Variables	A new variable has been introduced which outputs the word "Mobile" if a mobile number is stored at the sender person.
SELLIFYBASE-7545	21.3.0	Task	List & Label integration	The new List & Label version 26 is now available in sellify. For more information, visit https://www.combit-support.net/docs/ll/de/combit-listlabel-prospekt.pdf.

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Changelog 21.2.0

Implemented tickets in the version: 53
The most important ones in detail below:

JIRA-ticket	Solution version	Operation type	Components	Description
SELLIFYBASE-7808	21.2.0, 21.3.0	Story	Admin	In sellify//admin the status for the following processing processes can now be viewed: - sellify//exchangesync (sellify to Exchange) - sellify//exchangesync (Exchange to sellify) - Quick search - Server-side Excel export - Server side delete function
SELLIFYBASE-7781	21.2.0	Story	Search	In the "Find function" you can now decide whether further search criteria should be considered for the full text search.
SELLIFYBASE-7622	21.2.0	Improvement	Documents archive, context menu	In response to many customer requests, the "Create PDF and send as E-Mail" function has been reactivated and improved.
SELLIFYBASE-7774	21.2.0	Bugfix	List & Label integration, document templates	Fixed an error that caused only the 1st attachments in E-Mail templates to be completed when creating the E-Mail.
SELLIFYBASE-7794	21.2.0	Bugfix	AutomationServices	When sharing a document with a sellify user, the details of the document in the automatically generated E-Mail are now output in full again.
SELLIFYBASE-7793	21.2.0	Bugfix	Work basket, participants, history archives	Fixed a bug that caused the worklist to no longer show all collaborators in the Collaborators tab.
SELLIFYBASE-7567	21.2.0	Bugfix	Deployment tools	Fixed an error that caused a message to appear when installing the deployment tools that the onTour database is outdated and needs to be reinitialized, even though the database was up-to-date.
SELLIFYBASE-7768	21.2.0	Bugfix	sellify//onTour	Fixed a bug that caused the onTour icon to color-code a state incorrectly.
SELLIFYBASE-7759	21.2.0	Improvement	Opportunities	As of version 21.2.0, a reason for lost Opportunities must be mandatory.
SELLIFYBASE-7434	21.2.0	Improvement	Calendar	The calendar week printout is now printed on one page per user.
SELLIFYBASE-7779	21.2.0	Improvement	System	If sellify is closed via the "x-function" and the process has been confirmed, any dialog windows that may still be open are ignored and sellify closes.

Changelog 21.1.0

Implemented tickets in the version: 97
The most important ones in detail below:

JIRA-ticket	Solution version	Operation type	Components	Description
SELLIFYBASE-7648	21.1.0	Bugfix	Outlook-plugin	E-Mail addresses that have already been specified in the E-Mail are transferred back to the selection dialog for searching an E-Mail address of a contact stored in sellify.
SELLIFYBASE-6876, SELLIFYBASE-7625	21.1.0	Story	Admin, variables	For each user an individual signature can be stored in the sellify//admin tool. This can be inserted into E-Mail or document templates by means of a new document variable.
SELLIFYBASE-7656	21.1.0	Improvement	sellify//exchange - E-Mail invitation	Invitations sent from sellify are now visible in the "Sent items" folder of the E-Mail inbox.
SELLIFYBASE-7681	21.1.0	Bugfix	Admin, archive viewer, settings	The configured display color for completed records is now also applied uniformly to documents, Opportunities, projects and selections.
SELLIFYBASE-7558	21.1.0	Improvement	Activity dialog, document dialog	The summary tab from the activities/documents dialog is now displayed formatted and contains links to open the linked records.
SELLIFYBASE-7661, SELLIFYBASE-7685, SELLIFYBASE-7654, SELLIFYBASE-7653	21.1.0	Improvement	Search	The search attributes have been revised and partly logically reorganized. As part of this improvement, "Search" has been renamed "Find".
SELLIFYBASE-7665	21.1.0	Improvement	Activity dialog, burger settings, calendar, context menu	A new Edit Main Activity feature allows activity participants to add information to the appointment without having to switch to the owner's calendar.
SELLIFYBASE-7202	21.1.0	Improvement	Outlook-plugin	As of version 21.1.0, vCards of sellify contacts can be added directly via the Outlook plugin as an E-Mail attachment.
SELLIFYBASE-6947	21.1.0	Epic	PDM - general	Offers can now be compiled from article positions and offer documents can be created. The article positions can be selected from one or more price lists. In addition to price information, articles also contain descriptive text and images that can be used in quotation documents.

Changelog 3.27

Implemented tickets in the version: 18
The most important ones in detail below:

JIRA-ticket	Solution version	Operation type	Components	Description
SELLIFYBASE-7362	3.27.0	Improvement	Calendar	From now on, the calendar changes to the current day when a new day starts (00:00), and when the computer is woken up from sleep mode and the calendar does not yet show the current day.
	3.27.0	Various Bugfix fixes		Several bugs have been fixed, e.g. documents with long subjects can now be copied to activity dialogs via drag&drop and profile pictures are now automatically compressed when transferred to Outlook, so that they are preserved even when synchronized with the mobile.

Changelog 3.26

Implemented tickets in the version: 55
The most important ones in detail below:

JIRA-ticket	Solution version	Operation type	Components	Description
SELLIFYBASE-7461, SELLIFYBASE-7446	3.26.0	Bugfix	sellify//exchange - sync Outlook --> sellify	Fixed several errors in synchronization with serial appointments from Outlook to sellify.
SELLIFYBASE-7463	3.26.0	Improvement	Person, duplicate check	From now on, a duplicate check will also take place when persons are created.
SELLIFYBASE-7490	3.25.1	Improvement	Opportunities, project, linking lists	In link lists, uncompleted entries are now displayed first, followed by the completed ones.
SELLIFYBASE-7512	3.26.0	Improvement	Work basket, documents archives	Documents are now treated as "due" only on the resubmission date.
SELLIFYBASE-6803	3.26.0	Improvement	Selection	When deleting persons in a selection via the "Del" key, pressing the "Arrow down" key afterwards now highlights the following record, the view no longer jumps back to the first record of the selection.
SELLIFYBASE-7403	3.25.1	Improvement	Work basket, My sellify	The „work basket" now updates automatically on a regular basis, even after waking from sleep mode and in onTour mode.
SELLIFYBASE-7488	3.26.0	Improvement	LL_Opportunities overview	The "Opportunity Overview" report has been improved. Charts look better when printed and are shown separately on the last page. In addition, there is now no header line when the chart is alone on the last page.
SELLIFYBASE-7476	3.26.0	Improvement	Opportunities	From now on, when changing a level in a Opportunities, the higher probability will be kept, if it was entered manually by the user and the new level was administratively assigned a lower probability.
SELLIFYBASE-7509	3.26.0	Bugfix	sellify//exchange - sync Outlook --> sellify	Fixed a bug that caused attendee commitments to appointments via Outlook to not be updated when appointments were rescheduled.
SELLIFYBASE-7518	3.26.0	Improvement	Documentation guide	When transferring contents from documentation guides to Outlook appointments, they are now formatted in bold, and additionally as previously specified in sellify.

Changelog 3.25

Implemented tickets in the version: 43
The most important ones in detail below:

JIRA-ticket	Solution version	Operation type	Components	Description
SELLIFYBASE-7399	3.25.0	Bugfix	RTF Text boxes	Fixed a bug that caused a crash when running the "Spell Check" option in text boxes.
SELLIFYBASE-7371	3.25.0	Improvement	sellify//onTour	Data from onTour users is always synchronized as soon as there is an active Internet connection. The manual establishment of a VPN connection by the user is no longer necessary. This ensures even more data up-to-dateness for all users.
SELLIFYBASE-7335	3.25.0	Bugfix	List & Label integration	For List & Label reports, the "Save as" function now also includes the description of the source report in the new report.
SELLIFYBASE-7171	3.25.0	Bugfix	Calendar	Fixed a bug that caused the wait cursor not to be disabled after switching from the organization map to the calendar.
SELLIFYBASE-6792	3.25.0	Improvement	Dialogs	Subdialogs are no longer automatically closed when the original dialog is closed.
SELLIFYBASE-7266	3.25.0	Improvement	Keyboard control	sellify log links saved in the clipboard can now be easily executed using the shortcut "CTRL + L".
	3.25.0	Technology	General	For the use of sellify the .NET Framework 4.8 is required from now on.

Changelog 3.24

Implemented tickets in the version: 150
The most important ones in detail below:

JIRA-ticket	Solution version	Operation type	Components	Description
SELLIFYBASE-5395	3.24.0	Story	Archive viewer	Open projects with end dates in the past are now displayed in red in the "Projects" archive tab.
SELLIFYBASE-7275	3.24.0	Improvement	Preview	E-Mail attachments can now be opened from the E-Mail preview.
SELLIFYBASE-5392	3.24.0	Story	Relationships, linking dialogs	When creating or editing relationships, the desired relationship type can be searched for by text input.
SELLIFYBASE-7244	3.24.0	Story	Activities archives, history archives, calendar, My sellify	When an activity is created from the 'My sellify' section with the CTRL key pressed, the "Organization" and "Person" fields will not be pre-filled from now on.
SELLIFYBASE-7199	3.24.0	Task	Activity dialog, documentation guide	When changing activity types, the "Description" tab or the "Documentation guide" tab is automatically displayed, depending on whether a documentation guide is stored for the activity type.
SELLIFYBASE-5383	3.24.0	Bugfix	Activity dialog, document dialog, duplicate check	When entering activities and documents, the opportunity assigned to the duplicate is now also offered for selection.
SELLIFYBASE-7177	3.24.0	Bugfix	Activity dialog, documentation guide	Text that has already been entered and stored in the activity documentation guide is transferred when the activity type is changed and is no longer lost.
SELLIFYBASE-5281	3.24.0	Bugfix	Admin, linking dialogs	No more erroneous dialog window opens after creating records without sufficient rights.
SELLIFYBASE-7010	3.24.0	Improvement	sellify//exchange – series appointments	Series appointments created in sellify are now also synchronized as series appointments to Outlook.
SELLIFYBASE-7213	3.24.0	Task	Activity dialog, opportunity, document dialog, performance	Drop-down lists are loaded significantly faster.
SELLIFYBASE-6681	3.24.0	Bugfix	sellify//outlook	When adding recipients to an E-Mail via the Outlook plug-in, company addresses can now also be selected from projects and opportunities.
SELLIFYBASE-5387	3.24.0	Bugfix	Calendar	The color scheme of the minicard calendars of retired people and people, whose calendar approval the user does not have, has been swapped.
SELLIFYBASE-7276	3.24.0	Improvement	Archive viewer, charts, keyboard control	If an entry is hidden from a table, e.g. because it has been completed, the next entry is now focused directly so that you can continue working.

Changelog 3.24

JIRA-ticket	Solution version	Operation type	Components	Description
SELLIFYBASE-5948	3.24.0	Improvement	Activity dialog	The selection of an activity or document type has been improved. If a correction is made in the selection field, the type stored as default is now no longer automatically used, but the field can be filled manually.
SELLIFYBASE-7210	3.24.0	Bugfix	E-Mail generation	Subjects from E-Mails created in sellify are now also taken over up to the maximum length in the document dialog.
SELLIFYBASE-6771	3.24.0	Improvement	Lists	The new country names for Eswatini and Northern Macedonia were adopted.
SELLIFYBASE-7290	3.24.0	Improvement	Variables	sellify variables are now also replaced in PowerPoint (.PPTX) presentations.
SELLIFYBASE-7256	3.24.0	Bugfix	LL_Opportunities overview	There have been adjustments in the List & Label opportunity overview: charts in the table footer now always show the values above the bars.
SELLIFYBASE-6847	3.24.0	Story	Milestones, Project	A tabular view of project milestones was added to the project map.
SELLIFYBASE-7160	3.24.0	Improvement	Multi Edit Control	The key control in multi-edit controls (e.g. E-Mails addresses or phone numbers) has been adjusted so that records in tables can be added either at the bottom or at the top if desired.
SELLIFYBASE-7145	3.24.0	Bugfix	Documentation guide, RTF text boxes	When sending links to activities with documentation guides, RTF formatting is no longer lost.
SELLIFYBASE-5382	3.24.0	Bugfix	Duplicate check, organization	After creating or editing duplicates, the program now automatically switches to the leading duplicate after closing the dialog window.
SELLIFYBASE-7144	3.24.0	Bugfix	E-Mail generation, RTF text boxes	When sending sellify links, images and tables are now included in the description. (Only available from Outlook version 2016)

Changelog 3.23

Implemented tickets in the version: 33
The most important ones in detail below:

JIRA-ticket	Solution version	Operation type	Components	Description
SELLIFYBASE-7130	3.23	Bugfix	Opportunity	Fixed an error that prevented the "Remove" function from unlinking projects in an opportunity.
SELLIFYBASE-6089	3.23	Task	Development, architecture	From now on, any hyperlink in sellify can be copied by right-clicking on it.
SELLIFYBASE-7121, SELLIFYBASE-7134	3.23	Improvement	Notification	Some changes have been made for sellify.notification. When starting sellify.notification, a yellow dolphin icon is displayed in the taskbar. If the connection is successful, the icon turns green. If sellify.notification cannot connect, the dolphin icon turns red, sellify.notification then tries to reconnect at regular intervals.
SELLIFYBASE-6946	3.23	Story	Documents	In sellify, all E-Mail attachments can now be accessed directly via the "Attachments"-tab in the document dialog.

Changelog 3.22

Implemented tickets in the version: 31
The most important ones in detail below:

JIRA-ticket	Solution version	Operation type	Components	Description
SELLIFYBASE-6984	3.22	Task	Outlook-Plugin	The Outlook plugin now supports operation with multiple parallel sellify installations. The user can decide during archiving into which sellify installation should be archived.
SELLIFYBASE	3.22	Improvement		Various improvements have been made to optimize the application.

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Changelog 3.21

Implemented tickets in the version: 72
The most important ones in detail below:

JIRA-ticket	Solution version	Operation type	Components	Description
SELLIFYBASE-6496	3.21	Improvement	sellify//onTour	When deleting onTour users via the sellify//admin, a query now appears asking if the database should be reduced in size.
SELLIFYBASE-6802	3.21	Story	Activities archives, opportunity archives, documents archives, history archives, search attributes	Clicking on the "Resubmission" column switches to the corresponding day in the calendar.
SELLIFYBASE-6840	3.21	Story	Admin	The sellify//admin can be used to set whether the indexing service is enabled for the full-text search and which maximum document content in MB is taken into account.
SELLIFYBASE-6959	3.20.1	Story	GDPR	The GDPR functions "Anonymize person", "Delete personal data" as well as "Delete personal data only" are now also available for multiple records marked at the same time.

Changelog 3.20

Implemented tickets in the version: 89
The most important ones in detail below:

JIRA-ticket	Solution version	Operation type	Components	Description
SELLIFYBASE-5210	3.20	Epic	Documents archives	Forwarding of sellify documents can now also be done with the use of a sellify E-Mail template.
SELLIFYBASE-6634	3.20	Improvement	Admin	sellify E-Mail templates can now contain more than one attachment.
SELLIFYBASE-6659	3.20	Bugfix	Activities	Fixed incorrect grouping and sorting of activity types by RANK when entering a new activity with keyboard shortcut (Ctrl+Alt+A).
SELLIFYBASE-6849	3.20	Improvement	Performance	The document preview in the search, minicard and document dialog now loads faster.
SELLIFYBASE-6828	3.20	Improvement	History archives	The "History" tab has been renamed to "Work basket" in the calendar view.
SELLIFYBASE-6784	3.20	Improvement	Work basket	The new attribute "Resubmission" in the "Work basket" tab informs about the next action required for an activity, opportunity or document and can be used as a filter as usual.
SELLIFYBASE-6871	3.20	Improvement	Admin	As part of the revision of the attachment function, the previous designation "document attachments" became "information material".
SELLIFYBASE-6870	3.20	Bugfix	Addresses	Fixed a bug that caused an empty warning dialog to be displayed when saving a text field with too many characters.
SELLIFYBASE-6813	3.20	Story	Documents	Documents in sellify can now be converted to PDF or multiple documents can be merged into one PDF.
SELLIFYBASE-6833	3.20	Epic	Search	The sellify search function has been revised. In addition to a preview function for documents, which can also be called up as a separate dialog, a search in the contents of activities and documents is now also possible. This makes finding even easier for sellify users from now on!
SELLIFYBASE-6808	3.20	Story	Deployment Tools	When installing the sellify clients, it is no longer necessary to create the ODBC data source manually, as this is now done automatically by the deployment tools.
SELLIFYBASE-6346	3.20	Improvement	Activity dialog	Documents can now also be moved from within sellify using drag and drop.
SELLIFYBASE-5450	3.20	Bugfix	Admin	Fixed a bug in the Admin Tool that caused Exchange Sync to stop working for E-Mail addresses with whitespaces. Whitespaces at the beginning and end of the Mail address are now automatically removed.

Changelog 3.19

Implemented tickets in the version: 58
The most important ones in detail below:

JIRA-ticket	Solution version	Operation type	Components	Description
SELLIFYBASE-6711	3.19	Task	Mailchimp	When transferring campaign members to Mailchimp, an error was fixed that caused this transfer to be aborted under certain circumstances.
SELLIFYBASE-5663	3.19	Bugfix	List & Label integration	If a data record contains a graphic, this is now also displayed in the report and/or a print template.
SELLIFYBASE-6755	3.19	Bugfix	Excelexport; history archives	Fixed an error in the Excel export of the history view that caused the "Done" column to contain a value.
SELLIFYBASE-6713	3.19	Task	Mailchimp	If errors occur during transfer to Mailchimp, the detailed error messages can now be displayed in sellify.
SELLIFYBASE-6733	3.19	Improvement	Reports	Description texts with more than 70 lines are no longer trimmed.
SELLIFYBASE-6728	3.19	Story	Admin	In the user overview table of the sellify//admin the columns "sellify//onTour" and "E-Mail address" are now available.
SELLIFYBASE-6342	3.19	Task	Admin; sellify//exchange	The sellify//exchange server sync can now be restarted from within sellify//admin.
SELLIFYBASE-6240	3.19	Improvement	sellify//exchange	All settings of the sellify//exchange Sync are now available for configuration in sellify//admin. In addition, it is now possible to specify that organizations and/or persons marked as favorites are transferred to the Outlook contacts of the respective user.
SELLIFYBASE-6718	3.19	Bugfix	sellify//onTour	Amounts from 100,000 are no longer rounded by sellify//onTour but transferred with the exact decimal places.
SELLIFYBASE-6729	3.19	Story	sellify//exchange	The user can add documents from sellify in an E-Mail in the Outlook plugin.
SELLIFYBASE-6746	3.19	Bugfix	sellify//exchange – contact synchronization	Fixed a bug that in certain constellations synchronized the technical name for the country (example: GE: "Germany"; US: "Germany";BA: "DE") into the contact.
SELLIFYBASE-6347	3.19	Task	sellify//exchange – contact synchronization	If the synchronization of contacts is restricted or deactivated, affected contacts that can no longer be synchronized are also removed from the Outlook contacts.

Changelog 3.18

Implemented tickets in the version: 63
The most important ones in detail below:

JIRA-ticket	Solution version	Operation type	Components	Description
SELLIFYBASE-6560	3.18	Improvement	Search	Search favorites can now be published not only for user groups but also for individual users.
SELLIFYBASE-6573	3.18	Improvement	Selection	Improvements and enhancements within the "Mass changes" functions in selections: • Responsible persons of organizations and persons can be replaced • When replacing a person, the RANK is retained • Employees who have left the company can now also be replaced • The communication language can be changed • Profile entries can be added, replaced or removed
SELLIFYBASE-6559	3.18	Improvement	Search	The table of search and view favorites can now be drawn wider, which allows longer descriptions. Additionally, the properties of a favorite can be described with a free text field, which is displayed in the tooltip of the favorite.
SELLIFYBASE-6674	3.18	Bugfix	Activity dialog	Fixed an error that caused a person not belonging to the selected company to be assigned when creating an activity in a specific way.
SELLIFYBASE-6647	3.18	Bugfix	Search	Fixed a bug in the search favorites view that caused the "Group" list filter to revert from the selected group to "All" when double-clicking the favorite.
SELLIFYBASE-6535	3.18	Improvement	Selection	When selecting a template for a Mail merge letter, it is now possible to specify the language version of the template.
SELLIFYBASE-6571	3.18	Task	List & Label integration	The List & Label reporting engine has been updated to version 25.
SELLIFYBASE-6577	3.18	Bugfix	Opportunity	The opportunity -> credit field now no longer shows deleted items.

Changelog 3.17

Implemented tickets in the version: 86
The most important ones in detail below:

JIRA-ticket	Solution version	Operation type	Components	Description
SELLIFYBASE-6138	3.17.1	Improvement	sellify//outlook	The selection of the checkbox "Show people with Mail block" in the search dialog for adding an E-Mail address from sellify in an Outlook E-Mail is now saved.
SELLIFYBASE-6533	3.17	Story	sellify//outlook	If the archiving process is triggered a second time for an E-Mail already stored in sellify, the user now also has the option of opening the dialog of the archived document and storing missing information.
SELLIFYBASE-6537	3.17	Story	Permissions	In response to numerous customer requests, it is now possible to delete data records that you have created yourself within 24 hours of their initial creation. Any restrictions on authorizations are not taken into account.
SELLIFYBASE-6527	3.17	Improvement	General	When moving multiple columns simultaneously within the column configuration, they are now moved contiguously.

Changelog 3.16

Implemented tickets in the version: 57
The most important ones in detail below:

JIRA-ticket	Solution version	Operation type	Components	Description
SELLIFYBASE-6494	3.16	Improvement	sellify//onTour	In addition to the device name of an onTour user, the corresponding username of the Active Directory user is now also output.
SELLIFYBASE-2642	3.16	Story	Usability	Single or multiple records from a table, such as activities or documents, can now be easily deleted using the "DEL" key.
SELLIFYBASE-6039	3.16	Improvement	Person	Skype URLs can now also be stored in the person's "Social Media" field and selected directly from sellify.
SELLIFYBASE-6110	3.16	Improvement	Archive viewer	Through various optimizations, the loading of selection members in the corresponding tab has been accelerated a lot.
SELLIFYBASE-6482	3.16	Task	Archive viewer	The key combination "Shift" as well as the "Arrow keys" can now be used to select multiple rows in table views.
SELLIFYBASE-6320	3.16	Improvement	Deployment Tools	From now on, no backup copy will be made by the deployment tools during a sellify update, because it already exists in the local directory. This speeds up the update process.
SELLIFYBASE-6499	3.16	Task	Archive viewer	The key combination "CTRL" + "A" can now be used to select all rows of a table view.
SELLIFYBASE-5770	3.16	Improvement	Archive viewer	The sellify keyboard control has been extended by the menu key. Pressing this key opens the context menu for the selected entry or the parent heading.
SELLIFYBASE-6018	3.16	Improvement	sellify search	The "Follow" function in the search has been extended to include a selection that allows the user to decide which type of records they want to navigate to. For example, "Person" or "Organization" is available for the "Person" search type.

Changelog 3.15

Implemented tickets in the version: 169
The most important ones in detail below:

JIRA-ticket	Solution version	Operation type	Components	Description
SELLIFYBASE-5543	3.15	Bugfix	List & Label integration	Fixed a bug that caused changes made in a List & Label report to not be applied to our file when saving and/or closing.
SELLIFYBASE-5902	3.15	Bugfix	Activity dialog	When selecting a location in Activities, the zip code of the individuals involved is now also output.
SELLIFYBASE-6458	3.15	Task	Projects, document archive	Fixed a problem that under certain circumstances caused the documents for a project to be loaded only after waiting for several seconds.
SELLIFYBASE-6321	3.15	Improvement	Search	Groups are now available for a variety of criteria in the search, simplifying the selection.
SELLIFYBASE-5987	3.15	Improvement	Milestones	If the user moves the mouse over the unusable hyperlink "overdue" in the project, it is no longer marked as a hyperlink.
SELLIFYBASE-5411	3.15	Bugfix	Admin	Fixed a bug that required a restart of sellify//admin to display new, changed entries and remove deleted entries. These new entries, changes and deletions are now displayed after refresh.
SELLIFYBASE-5647	3.15	Bugfix	Search	The "Code" field has been renamed to "Contact_Code" on the organization card. This new term is now also used for this field in the search.
SELLIFYBASE-6092	3.15	Improvement	Favorites	Titles of view favorites can now be specified in multiple languages.
SELLIFYBASE-6122	3.15	Bugfix	Project	When copying a project, the network folder linked in the original project is no longer copied.
SELLIFYBASE-6141	3.15	Bugfix	Admin	If a user saves a new report from an existing report in sellify//admin, the creator is now the logged-in user and no longer the creator of the template.
SELLIFYBASE-6143	3.15	Bugfix	Project	For the "URL" field in the project, the number of existing entries is now displayed in brackets if there is more than one entry.
SELLIFYBASE-5725	3.15	Bugfix	Calendar	The dialog for creating groups in "My sellify" now also contains the current "Mark all" and "Mark none" buttons.

Changelog 3.15

JIRA-ticket	Solution version	Operation type	Components	Description
SELLIFYBASE-6042	3.15	Epic	Usability	From now on, reminders about due activities will be visible in sellify via the Windows Notification Center. Also, the reminders dialog will no longer automatically appear in the center of the screen. Instead of the dialog, the dolphin icon in the taskbar will now show due activities via a red dot. Clicking on the Notification Center entry or the dolphin will open relevant activity dialogs.
	3.15	Technology	General	For the use of sellify from version 3.15 the .NET framework 4.6 is required.

Changelog 3.14

Implemented tickets in the version: 67
The most important ones in detail below:

JIRA-ticket	Solution version	Operation type	Components	Description
SELLIFYBASE-6099	3.14	Improvement	Addresses, organization card, person card	If an entry is made in the address dialog, this entry is now only transferred when changing to a new field. In this way, any corrections made during entry are applied to both fields.
SELLIFYBASE-6095	3.14	Story	Admin (sellify//admin + FormsAdmin etc.), rights	Areas in the admin can now be disabled individually per right for users.
SELLIFYBASE-6090	3.14	Bugfix	E-Mail Archiving	The archiving of E-Mails via drag & drop can now again be performed without errors on the first attempt.
SELLIFYBASE-6070	3.14	Improvement	Attachments, documents	onTour users can now easily add document attachments from sellify without an existing connection to the server.
SELLIFYBASE-6062	3.14	Bugfix	Addresses	When creating a letter with a recipient abroad, all formal requirements are now observed. For example, the country and city are written in capital letters and the postal code no longer precedes the country prefix.
SELLIFYBASE-6061	3.14	Bugfix	Person card	The context menu can now also be used to select the private numbers of persons.
SELLIFYBASE-6054	3.14	Improvement	DKS / sellify search	Titles of search favorites can now be saved in multiple languages.
SELLIFYBASE-6019	3.14	Improvement	List & Label integration	Report favorites can now be shared with other users.
SELLIFYBASE-6004	3.14	Improvement	Context menu	The context menu for records selected in an archive tab is now loaded noticeably faster.
SELLIFYBASE-5998	3.14	Improvement	Usability	The user can now follow the progress of the update with the help of a progress button in the update window and also has the option to move the window to continue working at the same time.
SELLIFYBASE-5932	3.14	Story	Favorites	Organizations and persons marked as "Favorite" are now directly available in selection lists via an additional "Favorites" entry.
SELLIFYBASE-5809	3.14	Story	Dialogs	In order to access individually relevant data even faster, a data set is now always loaded on a tab preselected by the user when it is opened in the dialog.
SELLIFYBASE-5653	3.14	Bugfix	Addresses	If the option "Send correspondence to personal address" is selected, the corresponding address will now be output in the letter, even if no data has yet been stored in the "Alternative postal address".

Changelog 3.14

JIRA-ticket	Solution version	Operation type	Components	Description
SELLIFYBASE-5460	3.14	Bugfix	Project map	If a project is marked as "Completed", it is now also no longer possible to edit the "Website" analogously to the other fields of the project.
SELLIFYBASE-5192	3.14	Bugfix	Reports	The personal report can be retrieved without errors again.
SELLIFYBASE-5024	3.14	Bugfix	Assistance mode, invitations (My sellify)	If you open a received invitation in the assistance mode, you will only be offered "Accept" or "Decline" once.

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Changelog 3.13

Implemented tickets in the version: 88
The most important ones in detail below:

JIRA-ticket	Solution version	Operation type	Components	Description
SELLIFYBASE-6132	3.13.5	Bugfix	Document dialog, E-Mail archiving	If the archiving of a document in sellify fails, the user now receives a corresponding error message with reference to the absence of the document.
SELLIFYBASE-6088	3.13.4	Bugfix	Calendar	When resuming work in sellify from sleep mode, newly created or modified activities in the calendar are reloaded more reliably.
SELLIFYBASE-6055	3.13.1	Bugfix	Documents	The document attachment list now loads much faster.
SELLIFYBASE-6029	3.13	Improvement	Selections	For letters to foreign countries, the recipient country is now output in the sender's language, if possible.
SELLIFYBASE-6028	3.13	Bugfix	DKS / sellify search	Deleting selections with many members is now much faster.
SELLIFYBASE-6023	3.13	Improvement	Selections	If a default search criterion is mistakenly added to a search multiple times, it can now be removed again.
SELLIFYBASE-6017	3.13	Improvement	Infrastructure	In the case of mass creation of activities based on a selection, the progress is now displayed via a progress bar.
SELLIFYBASE-6014	3.13	Bugfix	UX and GUI General	The startup time of sellify has been reduced by an average of 20%.
SELLIFYBASE-6010	3.13	Bugfix	Document dialog, document templates	To avoid long loading times and confusion, sellify can be started only once per user from the same directory.
SELLIFYBASE-6009	3.13	Story	Selections	The tooltips of group headings in document templates now show the texts configured in sellify//admin.
SELLIFYBASE-6008	3.13	Story	Minicard, selections	Besides the possibility to combine a selection with other selections, it is now also possible to copy selections as a whole.
SELLIFYBASE-6007	3.13	Improvement	List & Label integration	If the "Follow function" is activated in the Minicard, the respective selected data set for selection members is displayed in the main map view and updated when the line is changed. This makes navigation through result sets easier and more comfortable. In addition, depending on the selection type, it is also possible to specify which connected data record is to be displayed in the main card view.
SELLIFYBASE-5086	3.13	Bugfix	Network folder	Shortcuts to network folders that have been renamed or no longer exist can now be removed.

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Changelog 3.13

JIRA-ticket	Solution version	Operation type	Components	Description
SELLIFYBASE-5999	3.13	Bugfix	OnTour (ex-Travel)	The settings.jsn file for onTour is now stored in a location that is accessible to all users rather than just the individual user.
SELLIFYBASE-5991	3.13	Improvement	Activities archives, opportunity archives, documents archives, context menu	From the context menu it is now possible to switch directly to the map view of linked organizations, people, projects and opportunities.
SELLIFYBASE-5988	3.13	Improvement	Calendar	If required, the auxiliary lines in the calendar view can now be changed to 60 minutes in addition to the already existing intervals of 15 or 30 minutes.
SELLIFYBASE-5986	3.13	Story	GDPR, person card	In sellify//admin it is now possible to define as a system-wide setting whether the Mail block is automatically set for newly created persons if no data is available in the GDPR area.
SELLIFYBASE-5985	3.13	Bugfix	Admin (sellify//admin + FormsAdmin etc.)	Users now no longer see users marked as "Retired" in their user group overview.
SELLIFYBASE-5982	3.13	Bugfix	Settings, calendar	Departed employees are no longer displayed in the calendar share.
SELLIFYBASE-5979	3.13	Improvement	List & Label integration	When calling a report from the burger menu, the information about the call location (e.g. name and ID of the organization) is now also output.
SELLIFYBASE-5977	3.13	Bugfix	Duplicate check	If the user selects the option "Create new entry" to link an organization, e.g. in the opportunity, and finds out when entering the organization title that the organization he is looking for has already been created, he can now transfer it to the opportunity without canceling the process.
SELLIFYBASE-5976	3.13	Bugfix	Organization card, person card	If a communication language is selected, it will be used when saving, even if the country is changed.
SELLIFYBASE-5667	3.13	Improvement	List & Label integration	The selection of valid filter criteria when calling reports has been improved.
SELLIFYBASE-5579	3.13	Story	OnTour (ex-Travel)	To minimize the risk of data loss by obtaining a new sellify//onTour database, the onTour user's data is now automatically transferred to the server before the database is replaced.

Changelog 3.12

Implemented tickets in the version: 111
The most important ones in detail below:

JIRA-ticket	Solution version	Operation type	Components	Description
SELLIFYBASE-5973	3.12.2	Task	Organization card, person card	The performance of the system when changing organizations and persons has been significantly improved.
SELLIFYBASE-5808	3.12.2	Improvement	Relationships, DKS / sellify search	A criterion is now available in the search to identify organizations and individuals connected by a relationship documented in sellify.
SELLIFYBASE-5960	3.12.1	Story	Activity dialog, document dialog	To make it easier to link Opportunities and projects marked "Completed" to activities and documents, a separate <Completed> menu item is now available in the selection list.
SELLIFYBASE-5947	3.12	Improvement	DKS / sellify search	For all search criteria that contain free text, "Contains" is now the default operator. A manual selection of another operator is still possible.
SELLIFYBASE-5935	3.12	Improvement	Calendar	If no location is selected in the "Location" line of the activity, no location will be displayed for this appointment in the calendar either.
SELLIFYBASE-5934	3.12	Improvement	Projects	If no status is assigned to a project type in the admin, the field is no longer visible on the interface.
SELLIFYBASE-5931	3.12	Improvement	DKS / sellify search, Minicard	With the help of a new icon in the Minicard, the results of own search favorites can now be updated via the Minicard.
SELLIFYBASE-5926	3.12	Improvement	DKS / sellify search	The "Favorite" label for organizations and persons can now also be used as an attribute in the search function and in tables.
SELLIFYBASE-5915	3.12	Bugfix	Addresses, organization card, person card	In the country lists in sellify, all country names are now also available in German.
SELLIFYBASE-5894	3.12	Improvement	Project card	The project status is now also displayed in the heading.
SELLIFYBASE-5888	3.12	Bugfix	DKS / sellify search	In the search, attributes saved in favorites are now displayed again.
SELLIFYBASE-5875	3.12	Bugfix	Calendar	The calendar flicker no longer occurs.
SELLIFYBASE-5869	3.12	Story	Admin (sellify//admin + FormsAdmin etc.), visibility	For administrative organization, user groups can be marked as hidden. These are no longer displayed in the sellify interface.
SELLIFYBASE-5797	3.12	Improvement	Admin (sellify//admin + FormsAdmin etc.), opportunity	In sellify//admin the list "Currency" is now available.

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JIRA-ticket	Solution version	Operation type	Components	Description
SELLIFYBASE-5861	3.12	Story	Project card	In sellify//admin, authorized users can now assign project statuses to the project types. Only these assigned statuses can then be assigned in the solution for the respective project types.
SELLIFYBASE-5859	3.12	Task	Opportunity	Obsolete currencies, such as DM, pesetas, etc, can now be marked as deleted by an automatism.
SELLIFYBASE-5846	3.12	Improvement	List & Label integration	The basic configuration settings (e.g. multiple responsibility) for sellify are available as variables for List&Label reports.
SELLIFYBASE-5823	3.12	Improvement	Minicard, Selections	The follow-function is now also available in the Minicard selection member list for selections of type "Activities" and "Documents".
SELLIFYBASE-5821	3.12	Improvement	Selections	Bulk installations of appointments now do not block sellify for other users.
SELLIFYBASE-5819	3.12	Improvement	Minicard	The follow-function for search results in the Minicard is now also available for search hits of type activity and document.
SELLIFYBASE-5814	3.12	Bugfix	Admin (sellify//admin + FormsAdmin etc.)	Also for resources that can be selected within activities, the visibility set in sellify//admin now takes effect.
SELLIFYBASE-5800	3.12	Improvement	Opportunity	Already existing opportunities are automatically assigned the currency "€" after the introduction of the currency selection in sellify.
SELLIFYBASE-5799	3.12	Story	Opportunity	Opportunities in sellify can now also be entered in other currencies. For this purpose, a selection list is available in the opportunity.
SELLIFYBASE-5798	3.12	Improvement	Archive viewer, Opportunity, DKS / sellify search	If amounts are searched for in sellify, the result now shows them in the currency preset for the user. In addition, new search criteria are available to display different currencies if they are allowed in the system.
SELLIFYBASE-5795	3.12	Story	Archive viewer, Minicard	From now on, users can decide individually for each context area with the help of a lock icon whether hidden areas and the selection in the Minicard are fixed and thus individually available with each area change.
SELLIFYBASE-3891	3.12	Story	DKS / sellify search, Minicard	In the Minicard, the user can use the "Search favorites" selection to display his set favorites and resulting result lists in the Minicard.

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JIRA-ticket	Solution version	Operation type	Components	Description
SELLIFYBASE-5785	3.12	Bugfix	Opportunity	On opportunities, the user can now track changes to the record through the new "History" tab. Available data are "Date" (of the change incl. time), "User" and "What" (status, level, probability or value of the opportunity).
SELLIFYBASE-5780	3.12	Bugfix	Outlook integration	The option "Outlook invitation" can no longer be set in sellify for collaborators without a valid E-Mail address.
SELLIFYBASE-5771	3.12	Story	OnTour (ex-Travel)	sellify monitors the onTour process and restarts it when it is no longer active for any reason.
SELLIFYBASE-5767	3.12	Improvement	Invitations (My sellify)	When accepting an appointment in Outlook, the yellow tile next to "My sellify" is now also updated.
SELLIFYBASE-5762	3.12	Bugfix	Documents, E-Mail Archiving, Outlook integration	If an E-Mail is created, modified and sent from within sellify, it is subsequently updated in sellify and archived in the sent version.
SELLIFYBASE-5760	3.12	Story	Admin (sellify//admin + FormsAdmin etc.), activity dialog	In sellify//admin it can now be defined per appointment type whether an activity receives internal, external or no location as default value for the location when it is created.
SELLIFYBASE-5748	3.12	Bugfix	Outlook integration	Also the Outlook plugin now shows the current dolphin logo.
SELLIFYBASE-5745	3.12	Bugfix	DKS / sellify search	The search criteria saved in Favorites are now displayed in full again.
SELLIFYBASE-5705	3.12	Bugfix	OnTour (ex-Travel)	When reinitializing the onTour database, the cache is no longer forgotten, regardless of whether the service is restarted or not.
SELLIFYBASE-5626	3.12	Bugfix	Person card	Profile pictures can be pasted from the clipboard again.
SELLIFYBASE-5481	3.12	Story	Document dialog, communication language	When creating new documents, the document language can now be adjusted manually by the user if more than one template file is assigned to the selected template.
SELLIFYBASE-5275	3.12	Bugfix	Outlook integration	Attachments to E-Mails are available again in the Outlook plug-in.