



sellify//changelog

sellify
Nichts leichter als das.

Changelog 21.6.0

Automate tasks, design workflows

sellify//automationServer

The new version of sellify//automationServer is now an integral part of sellify. With it, actions can be defined that are executed once or cyclically in an automated manner. For example, regularly required reports can be created fully automatically and sent to desired recipients. The scheduler also gives sellify users the option of being able to react automatically to states or changes in state within sellify, but also from third-party systems.

In the first expansion stage of sellify//automationServer, result lists can be automatically generated from the Find function in the form of Excel lists and these result reports can optionally be archived in sellify, stored in network drives or made available to specific persons via e-mail.

The image displays three overlapping screenshots of the sellify//automationServer interface. The top-left screenshot shows the 'Task Chancenübersicht - offen (Monat) bearbeiten' window with fields for Name, Beschreibung, and Aktiv, and tabs for Trigger, Aktionen, and Verlauf. The top-right screenshot shows the 'Aktion "Excel-Export" definieren' window with fields for Bezeichnung, Beschreibung, Favorit, Dateiname, and Iteration, and tabs for Mail, Dateiablage, and Ablage in sellify. The bottom screenshot shows an email notification from 'Scheduler' to 'Karl Brunner' with an attachment 'Chancenübersicht - offen_Karl Brunner_November.xlsx' and the text: 'Sehr geehrter Herr Brunner, anbei erhalten Sie den Bericht „Chancenübersicht – offen (Monat)“. Herzliche Grüße, Dein Scheduler'.



inform at: sellify.de/en